

SOUTH DAKOTA DEPARTMENT OF LABOR AND REGULATION  
**DIVISION OF INSURANCE – SECURITIES REGULATION**

124 S. Euclid Ave., 2nd Floor, Pierre, South Dakota 57501  
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**ISSUER REPORT OF SALES IN LIMITED OFFERINGS**  
(SDCL 47-31B-203)

A report of sales on this form, relating to a limited offering of securities exempted from registration under SDCL 47-31B-203, **must be submitted by the issuer of the securities (even though sales were not made in South Dakota) within 30 days after the offering is terminated.**

Under SDCL 47-31B-203, the exemption for any offer or sale of securities may be withdrawn with respect to any offer or sale by or on behalf of any issuer or other person who has failed to file the most current required report of sales.

1. Name of Issuer \_\_\_\_\_
2. Address of Issuer \_\_\_\_\_
3. Description of securities sold \_\_\_\_\_
4. Name and title or position of each person who solicited the sales which are the subject of this report

\_\_\_\_\_  
*(Use separate sheet if necessary.)*

5. In the space provided on the report for each South Dakota purchase of the securities (for which this report is required) the name and address of the purchaser, the number of shares or units purchased by each such person, the purchase price (per unit and total), and the date of such purchase.
6. To the knowledge of the Issuer, is any purchaser named in item 5 above a joint or common owner, or beneficial owner of the securities; or a corporation, partnership, or other entity, organized in connection with offer or sale of the Issuer's Securities? \_\_\_\_\_  
If so, explain on separate sheet.
7. Did anyone receive a commission or other remuneration for selling or soliciting the purchase of these securities in South Dakota? \_\_\_\_\_. "\*\*\*\*\*If so, explain on separate sheet.
8. Was any circular, prospectus, advertisement or other material published or circulated (in South Dakota) in connection with the offer and sale of these securities? \_\_\_\_\_.  
If so, enclose a copy of any such written or printed material which has not been previously submitted.

Name and Address of Purchaser	Check Investor Status		Number of Shares Or Units Purchased	Name Of Selling Agent	Price Per Share or Unit	Total Price	Date of Purchase
	Acc	Non Acc					

(continue on additional sheet, if necessary)

The issuer certifies that the foregoing is a complete and accurate report of sales of its securities in South Dakota

as of \_\_\_\_\_, 20\_\_\_\_, for termination and final report

Date \_\_\_\_\_, 20\_\_\_\_, By \_\_\_\_\_  
*Name (Print or Type)*

\_\_\_\_\_  
*(Issuer)*

\_\_\_\_\_  
*Signature*

\_\_\_\_\_  
*Title*