

SOUTH DAKOTA DEPARTMENT OF LABOR AND REGULATION
DIVISION OF INSURANCE – SECURITIES REGULATION

124 S. Euclid Ave., 2nd Floor, Pierre, South Dakota 57501
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MODEL ACCREDITED INVESTOR EXEMPTION UNIFORM NOTICE OF TRANSACTION

NOTICE OF SALE OF SECURITIES PURSUANT TO ACCREDITED INVESTOR EXEMPTION

1. Issuer
Name: _____
Address: _____
Phone #: _____

2. Form of Organization (Check One)
 Corporation Unincorporated Association Limited Liability Company
 Limited Partnership Other (Specify) _____
Issuer's state of Incorporation or jurisdiction or organization _____
Date of Incorporation or Organization _____

3. Officers and Directors (or persons acting in a similar capacity)
Names, Address, and Phone Numbers:

4. This offering:

Description of Security: [] Debt [] Equity (common or preferred) [] Convertible security
[] Partnership interest [] Other (specify) _____

Number of securities to be offered _____

Aggregate dollar amount _____

5. Description of business:

By filing this Notice of Transaction, the Issuer of these securities hereby represents that:
The Issuer is familiar with the conditions that must be satisfied to be entitled to the Accredited Investor Exemption of the state in which this notice is filed and understands that the Issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer _____
(print or type)

Name _____
(print or type)

Title _____
(print or type)

Signature _____

Date _____