

SOUTH DAKOTA DEPARTMENT OF LABOR AND REGULATION
DIVISION OF INSURANCE – SECURITIES REGULATION

124 S. Euclid Ave., 2nd Floor, Pierre, South Dakota 57501
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QUARTERLY AND/OR FINAL REPORT OF SALES OF SECURITIES

OUR FILE NUMBER: _____ DATE OF EFFECTIVE REGISTRATION: _____

NAME OF ISSUER: _____

DESCRIPTION OF ISSUE: _____

AGGREGATE DOLLAR AMOUNT REGISTERED IN SOUTH DAKOTA: \$ _____

UNSOLD BALANCE AT THE BEGINNING OF REPORTING PERIOD: \$ _____

AMOUNT REGISTERED THIS PERIOD: \$ _____

TOTAL AVAILABLE FOR SALE THIS PERIOD: \$ _____

AMOUNT SOLD THIS REPORTING PERIOD: \$ _____

AMOUNT UNSOLD AT END OF THIS REPORTING PERIOD (balance): \$ _____

RATIO OF COMMISSIONS AND UNDERWRITING EXPENSES TO AGGREGATE AMOUNT SOLD: _____

THIS REPORT COVERS THE PERIOD ENDING: _____

COMPLETE THE BOTTOM PORTION OF THIS REPORT ONLY IF IT APPLIES:

Please check the appropriate box ():

() Registration has been COMPLETED and no further offers or sales will be made in connection with this offering and sale of securities.

() It is requested that the unsold balance of \$ _____ (aggregate dollar amount) be renewed for an additional period of one (1) year. In support of this request, we enclose the following:

1. Renewal fee of \$100.00 payable to the South Dakota Division of Insurance – Securities Regulation.
2. An updated prospectus containing a balance sheet and a profit and loss statement as of a date not more than ninety (90) days prior to the date of renewal.

EXECUTED THIS _____ DAY OF _____, 20____ AT _____

(Please type or print)

NAME OF ISSUER OR UNDERWRITER

SIGNATURE AND OFFICIAL CAPACITY